

PO Box 717 Frankfort Ky 40602-0717 Phone: 800.422.2011 Fax: 502.875.7084

investors heritage@ihlic.comwww.investorsheritage.com

Office Use Only:						
Return W-9 to:						
Re:						

Form	W-9
Form	VV-3

Request for Taxpayer

(Rev. October 2018)		Identification Number and Certification		requestor. Do not		
Department of the Treasury Internal Revenue Service		►Go to www.irs.gov/FormW9 for instructions and the latest inf	formation	send to the IRS		
1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.						
suo	2 Business name/disregarded entity name, if different from above					
rcţi						
ıstrı	3 Check appropriate box for federal tax classification; check only one of the following seven boxes: ☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate			4 Exemptions (codes apply only to certain entities, not		
မ	single-member LLC		individu at www	individuals; see IRS instructions at www.irs.gov):		
Print or type		mpany. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) •_	Exemp	t payee code (if any)		
or t	Note. Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC			k Exemption from FATCA reporting		
با و	another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.					
indicate disregarded from the emission and appropriate sox for the tax diagonical and the emission of the emis				(Applies to accounts maintained outside the U.S.)		
<u>آة</u> ج	Other (see instruction of the second of the	,	Requester's name	and address (optional)		
×	,		'	(1 /		
Print or type Visit www.irs.gov for Specific Instructions	6 City, state, and ZIP co	de				
<u>si</u>	7 1:-4	News (artisms)				
	7 List account number(s) nere (optional)				
Part I	Taxpaver I	dentification Number (TIN)				
Enter y	our TIN in the appropri	ate box. The TIN provided must match the name given on the line 1 to So	cial security numbe	r		
		ndividuals, this is generally your social security number (SSN). However, prietor, or disregarded entity. For other entities, it is your employer				
identification number (EIN). If you do not have a number, see How to get a TIN at www.irs.gov/Form						
W9. Employer id			nployer identification	entification number		
Note I						
Note. If the account is in more than one name, visit www.irs.gov/FormW9 for instructions for line 1. Also _						
Part II Certification						
Unde	r penalties of perjury, I	certify that:				
1. Th	e number shown on thi	s form is my correct taxpayer identification number (or I am waiting for a numb	per to be issued to	me); and		
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal						
Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and						
3. I am a U.S. citizen or other U.S. person (defined below); and						
		ed on this form (if any) indicating that I am exempt from FATCA reporting is cor	rrect			
	, ,					
		ou must cross out item 2 above if you have been notified by the IRS that you nort all interest and dividends on your tax return. For real estate transactions, it				
paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally,						
payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN.						
Sign						
Here	U.S. person ▶		Date	P		

Please visit www.irs.gov/FormW9 for any instructions.

IHLIC-W9-Cert Form W-9 (Rev. 04-2020)