



INVESTORS HERITAGE\*

**PRENEED SUPPLY FORM**

Email: [agency@ihlic.com](mailto:agency@ihlic.com) or Fax: 502.875.7084

**NEED FORMS NOW?**  
 Many forms are available online through our secure agent portal. To create a portal visit [investorsheritage.com](http://investorsheritage.com) and click "Agent Login" in top right corner.  
*Most forms can be sent to you by email.*

DATE: _____	AGENT #: _____	PHONE _____
AGENT NAME: _____	E-MAIL: _____	
MAIL TO ADDRESS: _____	CITY STATE ZIP: _____	
<b>SEND SUPPLIES BY EMAIL</b>		<b>SEND PRINTED SUPPLIES BY MAIL</b>
HOME OFFICE SECTION	RECEIVED: _____	FILLED: _____
		MAILED: _____
		BY: _____

**ENTER QUANTITY NEEDED AND STATE BELOW.  
 BOTH ARE REQUIRED FOR THE SUPPLY REQUEST TO BE COMPLETED.**

APPLICATIONS <i>(available on agent portal)</i>					
QUANTITY	STATE	FORM	QUANTITY	STATE	FORM
		LEGACY GOLD PRENEED (25 pack)			
PRENEED FORMS <i>(most available on the agent portal at <a href="http://investorsheritage.com">investorsheritage.com</a>)</i>					
		LEGACY TRUST IRREVOCABLE (25 pack)		NC	IRREVOCABLE ASSIGNMENT (25 pack)
		LEGACY TRUST REVOCABLE (25 pack)		NC	REVOCABLE ASSIGNMENT (25 pack)
		Goods & Services Statement (guaranteed) (25 pack)		NC	INFLATION-PROOF TRUST PRENEED FUNERAL CONTRACT (25 pack)
		Goods & Services Statement (non-guaranteed) (25 pack)		NC	STANDARD TRUST PRENEED FUNERAL CONTRACT (25 pack)
	MI	MICHIGAN REVOCABLE OF ASSIGNMENT OF INSURANCE PROCEEDS (25 pack)		NC	STANDARD PRENEED STATEMENT OF FUNERAL GOODS & SERVICES SELECTED (25 pack)
	MI	IRREVOCABLE FUNERAL CONTRACT CERTIFICATION (25 pack)			
PRODUCT MANUALS					
	—	LEGACY GOLD MANUAL		—	
ENVELOPES & MISCELLANEOUS FORMS					
	—	ENVELOPES – STANDARD (return to home office) (25 pack)		—	CREDIT/DEBIT CARD AUTHORIZATION
	—	ENVELOPES – 10" x 13" (return to home office) (25 pack)		—	BANK DRAFT AUTHORIZATION
	—	FUNERAL HOME PREMIUM RECEIPT BOOK			
	—	CUSTOMER PAYMENT BOOKS (25 pack)			REPLACEMENT FORMS
	—	POLICY JACKET (25 pack)			STATE DISCLOSURE FORMS
MARKETING MATERIALS					
	—	PRENEED CONSUMER BROCHURE (25 pack)		—	FAMILY RECORD GUIDE
	—	BROCHURE HOLDER		—	
OTHER					
<b>NOTES / SPECIAL REQUESTS:</b>					