INFORMATION A CLICK AWAY

THE ADVANTAGES

Throughout the years, our commitment to technology has made us quick on our feet, which allows us to always provide our preneed partners with unparalleled attention to their needs.

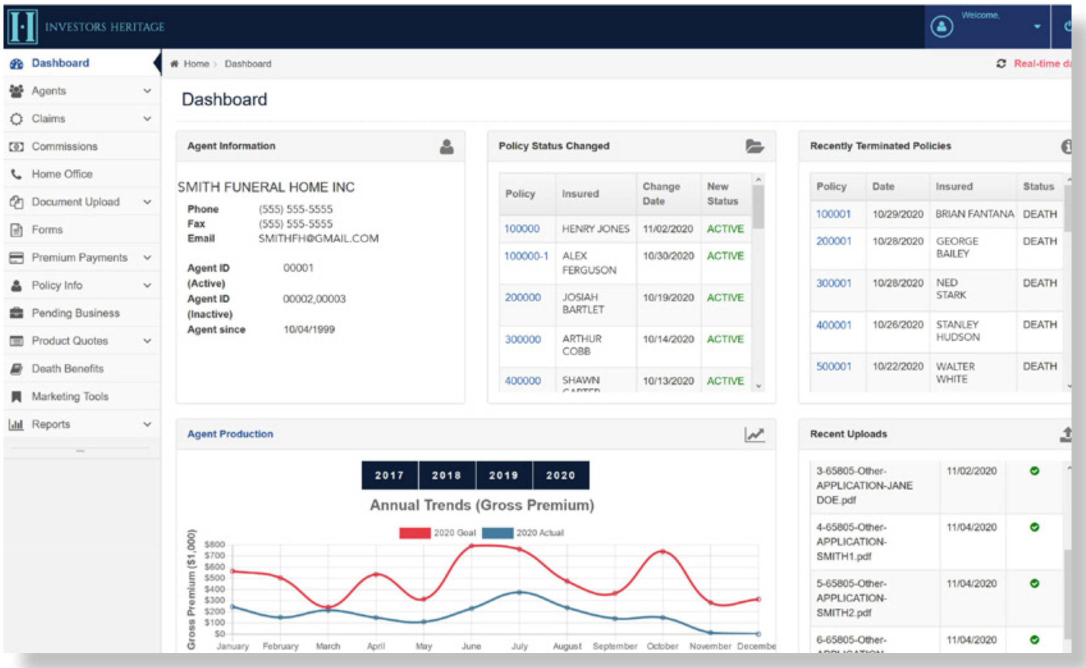
Even when our office is closed, our industry-leading agent portal is here to give you 24/7 access to your information in real time. When it comes to your business – you see the same information we see.

Your data security is our top-priority, but we've also designed the portals to be user friendly. And since these portals were developed in-house, we have the flexibility to perform future enhancements as needed.

WHAT'S THERE

Portal data is current to the second and includes:

- In-force status and value.
- Commission Statements.
- Canopy product quotes.
- Current applications and other required forms.
- Claim and policy service forms.
- Secure document upload.
- Marketing materials.
- Preneed reports.



HOW TO CREATE YOUR ACCOUNT

Available after licensing with Investors Heritage.
Go to investorsheritage.com and click Agent Login in top right corner.

You'll need to enter:

- Your Investors Heritage agent number.
- Your first and last name.
- Last 6 digits of your social security number.
- The email address that matches your licensing with Investors Heritage.
- A password that includes at least 8 characters, 1 number and 1 upper-case letter.

After completing the setup form, we'll send you a confirmation email.

The portal account will not be accessible until you've confirmed receipt.

If you don't receive the email in 5-10 minutes after submission – be sure to check your junk and/or spam folder.