INVESTORS HERITAGE®
Your Future. Our Life's Work.

# INFORMATION ONLY A CLICK AWAY

## REAL-TIME ADVANTAGES

Our commitment to technology has made us quick on our feet, which allows us to provide our producers and clients with unparalleled attention to their needs. Our industry-leading agent and client portals give 24/7 access to your information **IN REAL TIME**. When it comes to your business – you see the same information we see.

Your data security is our top-priority, but we've also designed the portals to be user friendly. And since these portals were developed in-house, we have the flexibility to perform future enhancements as needed.

## CREATE YOUR PORTAL ACCOUNT

If you have both an IH personal writing number and an IH business number, use your business number and business tax id to create your account. This will give you access to any contracts written through your business, any downline business and commissions paid to your business.

If you only have an IH personal writing number, use that and your social security number to create your account.

Go to www.investorsheritage.com. Click Agent Login in the top right corner. Enter the required information.

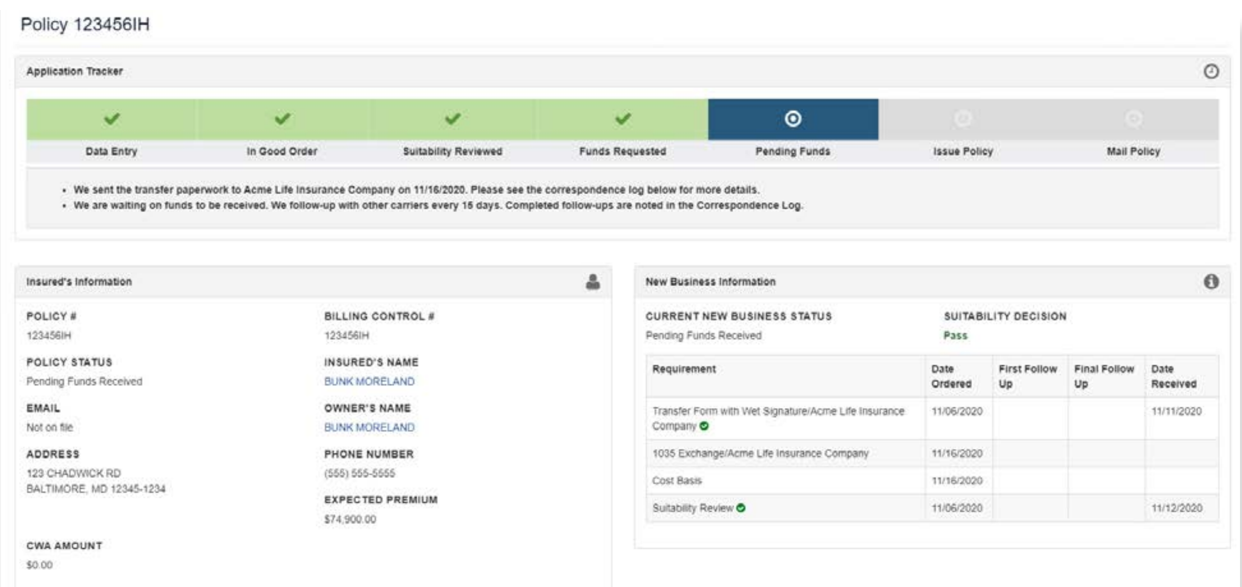
(Note - the email must match the address on file with IH.)

Your account will be accessible after replying to our confirmation email. If you don't receive the email in 5-10 minutes, please check your junk/spam folder.

**Of course, if you have any problems, please call us at 1-800-422-2011, ext. 3333.**

## AGENT PORTAL FEATURES

- **IN-FORCE STATUS**
- **REAL TIME PENDING APPLICATION STATUS**
  See the progress of your apps through issue process.
- **CURRENT VALUES**
- **COMMISSION STATEMENTS**
- **CLIENT ANNUAL STATEMENTS**
- **SECURE DOCUMENT UPLOAD**
- **ACCESS TO CURRENT FORMS**
  Required sales forms, rate sheets & more.
- **PRODUCT ILLUSTRATIONS**
- **MARKETING MATERIALS**
- **INCOME CALCULATOR**
  Industry first. Run income scenarios for in-force policies.



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PO Box 717 ▪ Frankfort, KY 40602 ▪ 800.422.2011 ▪ www.investorsheritage.com

We started Investors Heritage back when deals were sealed with a handshake. We firmly believe that people deserve respect, commitment and follow-through. Some may call that old fashioned, we don't disagree. We're putting old-fashioned values where they belong — in the future. So, we've always been looking ahead, investing in new technologies and new products to bring peace of mind, comfort, and dependability to our customers.

For over a half century, we've backed our commitment to policyholders with a track record of financial strength and exceptional service. Each of our retirement and savings products is supported by a team of professionals working to protect and grow your savings across market cycles and give you peace of mind knowing that your future needs are met.