

OUR FINANCIAL STRENGTH

60 YEARS OF DEPENDABILITY

For more than 60 years, policyholders and producers have relied on Investors Heritage. We've been there for policyholders, providing peace of mind when they need it most.

We've been there for producers providing products and services they can confidently offer their clients. And we're committed to providing innovative technologies and outstanding services to all.

B++

With Stable Outlook
AM Best, June 2023

BBB-

With Stable Outlook
Fitch, June 2023

YE 2022 Premiums

\$552M

YE 2023 Premiums

\$650M

\$1.9B

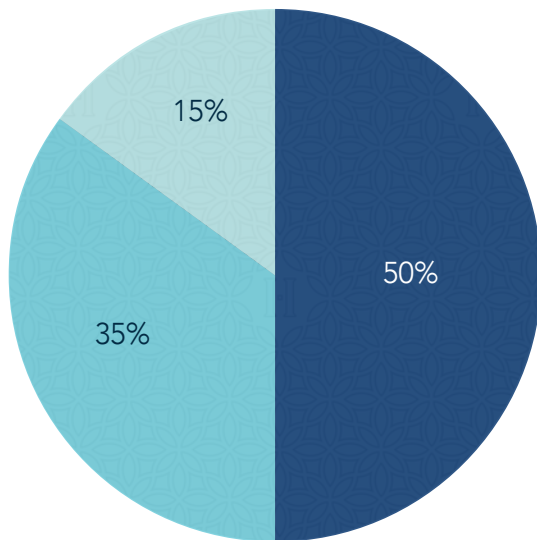
YE 2022 Admitted Assets



\$2.4B

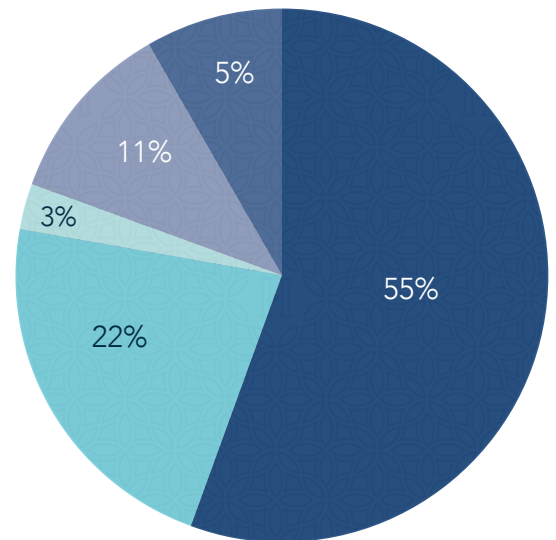
2023 Admitted Assets

INVESTMENTS & ASSETS



■ NAIC 1¹
■ NAIC 2²
■ Other

As of 12/31/2023



■ Credit³
■ Structured⁴
■ Mortgage⁵
■ Alternatives Assets
■ Cash/Cash Equivalents

As of 12/31/2023

¹NAIC 1 Includes NAIC CM1 designation for Commercial Mortgage Investments.

²NAIC 2 Includes NAIC CM2 designation for Commercial Mortgage Investment

³Credit includes U.S. corporate debt, U.S. municipalities, and U.S. and foreign government debt.

⁴Structured products include RMBS, CMBS, & ABS.

⁵Mortgage includes commercial and residential mortgage loans.



INVESTORS HERITAGE®

Your Future. Our Life's Work.

PO Box 717 ■ Frankfort, KY 40602 ■ 800.422.2011 ■ www.investorsheritage.com

We started Investors Heritage back when deals were sealed with a handshake. We firmly believe that people deserve respect, commitment and follow-through. Some may call that old fashioned, we don't disagree. We're putting old-fashioned values where they belong — in the future. So, we've always been looking ahead, investing in new technologies and new products to bring peace of mind, comfort, and dependability to our customers.

For over a half century, we've backed our commitment to policyholders with a track record of financial strength and exceptional service. Each of our retirement and savings products is supported by a team of professionals working to protect and grow your savings across market cycles and give you peace of mind knowing that your future needs are met.